

Consolidated statements of financial position

Grupo Aeroportuario del Pacífico, S.A.B. de C.V. and Subsidiaries
As of December 31, 2014 and 2013
(In thousands of Mexican Pesos)

| | December 31, 2014 | December 31, 2013 |
|--|-----------------------|-----------------------|
| Assets | | |
| Current assets: | | |
| Cash and cash equivalents (Note 5) | Ps. 1,595,502 | Ps. 2,168,187 |
| Financial investments held for trading purposes (Note 6) | — | 410,433 |
| Trade accounts receivable – net (Note 7) | 337,581 | 207,515 |
| Recoverable taxes and undue payments (Note 13.b) | 124,616 | 82,846 |
| Other current assets | 4,872 | 3,106 |
| Total current assets | 2,062,571 | 2,872,087 |
| Advance payments to suppliers | 30,288 | 82,843 |
| Machinery, equipment and improvements on leased buildings – net (Note 8) | 812,653 | 873,541 |
| Improvements to concession assets – net (Note 9) | 5,148,431 | 5,002,667 |
| Airport concessions – net (Note 10) | 9,611,296 | 9,895,346 |
| Rights to use airport facilities – net (Note 11) | 1,157,093 | 1,213,792 |
| Other acquired rights – net (Note 12) | 565,084 | 581,781 |
| Deferred income taxes – net (Note 13.e) | 4,851,164 | 4,673,687 |
| Other assets – net | 47,627 | 38,856 |
| Total | Ps. 24,286,207 | Ps. 25,234,600 |

(continued)

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| | December 31, 2014 | December 31, 2013 |
|--|----------------------|----------------------|
| Liabilities and Stockholders' Equity | | |
| Current liabilities: | | |
| Current portion of long-term bank loans (Note 15) | Ps. 978,538 | Ps. 637,577 |
| Concession taxes payable | 38,704 | 36,335 |
| Aeropuertos Mexicanos del Pacífico, S.A.P.I. de C.V. (Note 28) | 124,957 | 102,394 |
| Accounts payable (Note 14) | 300,642 | 316,233 |
| Taxes payable | 41,211 | 23,765 |
| Income taxes payable (Note 13) | 98,174 | 95,850 |
| Total current liabilities | 1,582,226 | 1,212,154 |
| Deposits received in guarantee (Note 7) | 597,139 | 522,204 |
| Employee benefits (Note 16) | 80,015 | 70,632 |
| Long-term bank loans (Note 15) | 740,936 | 1,216,899 |
| Total liabilities | 3,000,316 | 3,021,889 |
| Stockholders' equity (Note 17): | | |
| Common stock | 13,937,322 | 15,447,322 |
| Repurchased shares | (1,733,374) | (1,664,034) |
| Legal reserve | 735,491 | 635,914 |
| Reserve for repurchase of shares | 2,133,374 | 2,027,302 |
| Retained earnings | 6,213,078 | 5,766,207 |
| Total stockholders' equity | 21,285,891 | 22,212,711 |
| Total | Ps. 24,286,207 | Ps. 25,234,600 |

(concluded)